

## What do I do when somebody dies?

When somebody dies it is difficult to know where to turn when considering the probate application and the administration of the estate.

We are pleased to inform you that our firm is one of the first tranche of accountancy practices to be licensed to carry out probate services. Traditionally, you may have only ever considered using a solicitor for this type of engagement, but with recent changes in legislation this is no longer your only option.



But why use us? We already have a relationship with you, and consequently, an accumulation of in-depth knowledge in relation to your circumstances and your family. You will have gained confidence in our firm over the years as a result of our close client relationship.

Our trained probate team includes a number of partners and staff with many years experience who can provide help at this challenging time. We can provide a sensitive, efficient and practical service including:

- Completing and submitting the relevant application to the Probate Registry
- Valuing the estate assets
- Completing the relevant tax forms
- Obtaining the Grant of Representation
- Corresponding with H M Revenue & Customs in relation to Inheritance Tax and Capital Gains Tax
- Transferring or distributing the assets and settling estate liabilities
- Winding up the estate
- Setting up any Trusts
- Preparing estate accounts

Your needs will be unique, and we believe that this is a time for a professional service. Contact one of our partners to find out how we can help you.



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OF CHARTERED  
ACCOUNTANTS**  
IN ENGLAND AND WALES